

File with:  
Iowa Ethics and Campaign  
Disclosure Board  
510 E. 12<sup>th</sup>, Ste. 1A  
Des Moines, Iowa 50319  
Fax: 515-281-4073



FOR INSTRUCTIONS, SEE BACK OF FORM  
**DISCLOSURE SUMMARY PAGE**

*LINDA ONE*  
*IA ETAS AND*  
*Appoesen Page*  
CAMPAIGN DISCLOSURE BOARD  
schedule pages rec'd 1-6  
2010 JAN 12 AM 7:15

COMMITTEE NAME (Must be same as on Statement of Organization)

Beard for State House

IMPORTANT: Indicate by # type of committee you are reporting for: ☐

(1) Statewide/Legislative/Judge Standing for Retention Candidate (2) State PAC (3) State Party  
(4) County Central Committee (5) County Candidate (6) City Candidate (7) School Board or Other Political  
Subdivision Candidate (8) County PAC (9) City PAC (10) School Board or Other Political Subdivision PAC (11) Local Ballot Issue

**CANDIDATE COMMITTEES ONLY:**

Candidate Name

John Beard

Political Party (if applicable)

Democrat

Office Sought

Save State House

District (if Senate or House)

16

FORM

DR-2

(Rev. 07/2007)

DISCLOSURE  
REPORT

For Office Use Only

Comm. #

1736

Logged in

Scanned

Computer

Audited

Late reports are subject to possible civil and criminal penalties. Pursuant to Iowa Code sections 68B.32A(7) and 68A.401(3), the candidate, for a

Donna Ibanez  
SIGNATURE OF PERSON FILING REPORT

563-382-6222 01-11-2010  
TELEPHONE DATE SIGNED

I AM FILING A January 19, 2010 REPORT FOR (1) ELECTION (2) NON-ELECTION YEAR.  
(report date) Indicate by # 2

☐ CHECK IF AMENDMENT TO REPORT DATED \_\_\_\_\_

☐ Check if this is final (termination) report and attach Notice of Dissolution Form DR-3.  
(You must continue to file reports until a DR-3 is filed.)

Local Committees, enter Date of Election

County & Local Committees, enter County in  
which Election is held

**STATEMENT OF CASH ON HAND**

CASH ON HAND at the beginning of the reporting period. (Total of all funds held by the committee. This amount MUST be the same as the cash on hand at the end of the last reporting period or must be zero if this is first report filed.)

\$

6459.66

**ADD TOTAL MONEY TAKEN IN THIS PERIOD**

Schedule A: Cash Contributions total (Attach Schedule A) ("also see in-kind below")

2309.12

Schedule F: Loans Received total (Attach Schedule F)

0

Schedule H: Total Sales of Campaign Property (Attach Schedule H)

0

(Schedule H applies to Candidates' Committees Only)

SUB-TOTAL

8768.78

**SUBTRACT TOTAL MONEY SPENT THIS PERIOD**

Schedule B: Expenditures total (Attach Schedule B) ("also see debts and loans below")

3415.23

Schedule F: Loan Repayments total (Attach Schedule F)

0

CASH ON HAND at the end of this reporting period (if final report balance must be zero)

\$

5353.55

\*\*UNPAID BILLS (From Schedule D - Attach Schedule D)

\$

\*\*IN KIND CONTRIBUTIONS (From Schedule E - Attach Schedule E)

\$

2654.74

\*\*OUTSTANDING LOANS (From Schedule F - Attach Schedule F)

\$

CONSULTANT BREAKDOWN (Schedule G Attached?)

YES ☒ NO

**CANDIDATE COMMITTEES ONLY:**

VALUE OF CAMPAIGN PROPERTY (From Schedule H - Attach Schedule H)

\$

**STATE COMMITTEES:** Submit a reconciled campaign account bank statement in January of each year.

For Instructions, See Back of Form

**CONTRIBUTIONS -- MONEY TAKEN IN**  
(Including candidate's personal funds)IA ETHICS AND  
CAMPAIGN DISCLOSURE

<b>SCHEDULE</b> <b>A</b> (Rev. 07/03)	<b>MONEY RECEIPTS</b>
<input type="checkbox"/> CHECK THIS BOX IF AMENDING FORM	

COMMITTEE NAME (Must be same as on Statement of Organization)

Beard for State House

STATE CANDIDATES NOTE: IF A CONTRIBUTION IS RECEIVED FROM A STATE PAC (POLITICAL ACTION COMMITTEE), LIST THE PAC IDENTIFICATION NUMBER AND THE PAC CHECK NUMBER IN THE DESIGNATED COLUMN. A LIST OF ID NUMBERS IS AVAILABLE FROM THE IOWA ETHICS AND CAMPAIGN DISCLOSURE BOARD.

NOTE: ANY PERSON, OTHER THAN AN INDIVIDUAL, THAT CONTRIBUTES MORE THAN \$750 TO YOUR CAMPAIGN MAY HAVE FILING RESPONSIBILITIES AND SHOULD IMMEDIATELY CONTACT THE BOARD.

CAUTION: Section 68B.32A(6), prohibits the use of information copied from reports and statements for soliciting contributions or for any commercial purpose by any person other than statutory political committees.

DATE RECEIVED (MM/DD/YR)	PAC ID NUMBER (if applicable) AND PAC CHECK NUMBER	NAME AND ADDRESS OF CONTRIBUTOR	RELATIONSHIP TO CANDIDATE* (if applicable)	AMOUNT RECEIVED	✓ IF FOR FUND-RAISER INCOME
1/9/2009	ID# CK#	Mary Jo Wilhelm 414 W. Elm St Cresco, IA 52136	Shared Campaign Expense	\$99.12	<input type="checkbox"/>
1/23/09	ID# 6323 CK# 3258	Master Builders of IA 221 Park St Box 645 PAC Des Moines, IA 50306		250.00	<input checked="" type="checkbox"/>
8/19/09	ID# CK#	Dave Hightland Box 428 Postville, IA 52162		35.00	<input checked="" type="checkbox"/>
8/19/09	ID# CK#	Susan Bjelland 1404 Locust Rd Des Moines, IA 52101		25.00	<input checked="" type="checkbox"/>
8/19/09	ID# 6067 CK# 4062	IA Health Pac 1775 90th St W. Des Moines, IA 50266		200.00	<input checked="" type="checkbox"/>
11/14/09	ID# 6058 CK# 4536	Iowa Chiropractic Society PAC #6058 100 E. Grand Ave #240 Des Moines, IA 50309		100.00	<input checked="" type="checkbox"/>
11/16/09	ID# 6484 CK# 1089	Iowa Society of Anesthesiologists DNE - PACS 525 SW 5th St. #A Des Moines, IA 50309		100.00	<input checked="" type="checkbox"/>
12/1/09	ID# 6429 CK# 2264	Heavy Hwy PAC/MCPC 2415 Ingersoll Ave Des Moines, IA 50312		500.00	<input checked="" type="checkbox"/>
12/1/09	ID# 6085 CK# 921	IA ST. Bldg & Const. Trades Council PAC #6085 112 10th Ave. NW ALTAONA, IA 50009		250.00	<input checked="" type="checkbox"/>
12/1/09	ID# 6017 CK# 3251	Central IA Bldg & Const. Trades Council PAC Box 7310 Des Moines, IA 50309		750.00	<input checked="" type="checkbox"/>
SUB-TOTAL				\$2309.12	
TOTAL (If last page of this schedule)				\$2309.12	

\* Disclosure law requires candidate committees to disclose the relationship of any relative making a contribution to the committee. Relationship must be shown to the third degree of consanguinity (blood relatives) and affinity (relatives by marriage). If surname of contributor is the same as candidate, but there is no familial relationship, enter "not applicable" in the relationship column.

Page 1 of 1  
(for Schedule A)

FOR INSTRUCTIONS, SEE BACK OF FORM

IA ETHICS AND

CAMPAIGN DISCLOSURE

## EXPENDITURES - MONEY SPENT FROM COMMITTEE ACCOUNT

2010 JAN -6 PM 4:28

STATE PAC COMMITTEES: NOTE: FOR CONTRIBUTIONS MADE TO STATEWIDE OR LEGISLATIVE CANDIDATES, LIST THE CANDIDATE IDENTIFICATION NUMBER IN THE DESIGNATED COLUMN AND THE PAC CHECK NUMBER FOR EACH EXPENDITURE. A LIST OF ID NUMBERS IS AVAILABLE FROM THE IOWA ETHICS & CAMPAIGN DISCLOSURE BOARD.

SCHEDULE <b>B</b> (Rev. 07/03)	MONETARY EXPENDITURES
<input type="checkbox"/> CHECK THIS BOX IF AMENDING FORM	

COMMITTEE NAME (Must be same as on Statement of Organization)

Beard for State House

DATE EXPENDED (MM/DD/YR)	CANDIDATE ID NUMBER (if applicable) AND PAC CHECK NUMBER	NAME AND ADDRESS TO WHOM EXPENDITURE (Disbursement) WAS MADE	PURPOSE (DESCRIBE TRANSACTION)	AMOUNT EXPENDED
1/5/09	ID# CK# 1071	Guest 840 Box 91154 Seattle, WA 98111	Phone Service for Campaign Hosts SPLIT w/ Mary Jo Wilhelm (\$99.12)	\$ 198.23
1/23/09	ID# CK# 1072	John Beard 1592 MANAWA TR Decorah, IA 52101	Postage 100 Stamps	42.00
1/15/09	ID# CK# 1075	Cartier Printing 1739 E. Grand Des Moines, IA 50316	Print 2000 Newsletters	125.00
1/23/09	ID# CK# 1074	Turner & Sons Rest. Des Moines, IA	Joint fund Raiser - Food	\$ 50.00
2/1/09	ID# CK# 1073	House Truman Fund 5661 Fleur Dr. Des Moines, Iowa 50321	Reimbursement Donation	\$ 3000.00
	ID# CK#			
	ID# CK#			
	ID# CK#			
SUB-TOTAL				\$ 3415.23
TOTAL (If last page of this schedule)				\$ 3415.23

## THIS BOX APPLIES TO CANDIDATES' COMMITTEES ONLY:

Purchases of certain campaign property costing \$500 or more must also be inventoried on Schedule H. (Refer to Schedule H instructions.)

Expenditures to persons/entities providing consulting, advertising, fund-raising, polling, managing, organizing services must also be detail itemized on Schedule G by the amount, purpose, and date of each type of expenditure made by the person/entity on behalf of the candidate's committee. (Refer to Schedule G instructions and Iowa Code 68A.402(3)(i).)

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(for Schedule B)

FOR INSTRUCTIONS, SEE BACK OF FORM

IA ETHICS AND  
CAMPAIGN DISCLOSURE BC

COMMITTEE NAME (Must be same as on Statement of Organization)

2010 JAN -6 PM 4:29

Beard for State House

SCHEDULE <b>E</b> (Rev. 06/97)	IN-KIND CONTRIBUTIONS
<input type="checkbox"/> CHECK THIS BOX IF AMENDING FORM	

DATE RECEIVED (MM/DD/YY)	NAME AND ADDRESS OF CONTRIBUTOR	RELATIONSHIP TO CANDIDATE * (if applicable)	DESCRIPTION OF IN KIND CONTRIBUTION	ESTIMATED FAIR MARKET VALUE	✓ IF FOR FUND-RAISER CONTRIBUTION
1/29/09	SEIU Local 199 415 10TH AVE #3 Coralville, IA 52241		Voice Blast <sup>35 sec</sup>	\$ 50.00	<input type="checkbox"/>
1/29/09	SEIU Local 199 415 10TH AVE #3 Coralville, IA 52241		Voice Blast <sup>35 sec</sup>	\$ 57.12	<input type="checkbox"/>
2/4/09	See Attached			663.86	<input type="checkbox"/>
2/23/09	House ) Truman Fund			616.81	<input type="checkbox"/>
3/23/09	5661 Fleur Dr.			616.81	<input type="checkbox"/>
5/28/09	Des Moines IA 50321			616.81	<input type="checkbox"/>
11/18/09			Invoices & Postage	33.33	<input type="checkbox"/>
					<input type="checkbox"/>
					<input type="checkbox"/>
					<input type="checkbox"/>

SUB-TOTAL

\$

2654.74

TOTAL (if last

\$

page of this  
schedule)

2654.74

\*Disclosure law requires candidates to disclose the relationship of any relative making an in kind contribution to the committee. Relationship must be shown to the third degree of consanguinity (blood relatives) and affinity (relatives by marriage). (See Page 2 of forms packet.) If surname of contributor is the same as candidate, but there is no familial relationship, enter "not applicable" in the relationship column.

Page 1 of 1  
(for Schedule E)

Fw: In-kind contributions for House Truman Fund

From: John and RoJene <rjbeard@hughes.net>  
To: Donna Rae Ibanez <rseuco123@aol.com>  
Subject: Fw: In-kind contributions for House Truman Fund  
Date: Fri, Dec 11, 2009 1:19 pm

Donna Rae, here's some important in-kind info, more work for you. Hope things are going well for you and all the family. Thanks again for all you do, John

— Original Message —

From: Adam Phillips  
To: johnandrojene@fox.com; 'John and RoJene'  
Sent: Thursday, December 10, 2009 2:49 PM  
Subject: In-kind contributions for House Truman Fund

John-

Here are the in-kind contributions that your treasurer should record for your incumbent protect mail from the House Truman Fund this past session. The report due on January 19, 2010 covers all of your campaign finance activity from January 1, 2009 – December 31, 2009. Please let me know if you have any questions.

House Truman Fund  
5661 Fleur Dr.  
Des Moines, IA 50321

February 4, 2009  
Piece #1  
\$663.86

February 28, 2009  
Piece #2  
\$616.81

March 23, 2009  
Piece #3  
\$616.81

May 28, 2009  
Piece #4  
\$616.81

Adam Phillips  
Deputy House Campaign Director  
[aphillips@iowademocrats.org](mailto:aphillips@iowademocrats.org)  
515-974-1698 (office)  
319-350-9201 (cell)

IA ETHICS AND  
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2010 JAN -6 PM 4:29

Subj: Fw: House Truman Fund In-kind  
Date: 1/5/2010 2:51:24 P.M. Central Standard Time  
From: [dbeard@hughes.net](mailto:dbeard@hughes.net)  
To: [raenco123@aol.com](mailto:raenco123@aol.com)

Donna Rae, I really hope this is the last entry you'll have to make on the report. stay warm, John

----- Original Message -----

From: Adam Phillips  
To: [johnandrolene@cox.com](mailto:johnandrolene@cox.com) ; [dbeard@hughes.net](mailto:dbeard@hughes.net)  
Sent: Tuesday, January 05, 2010 2:00 PM  
Subject: House Truman Fund In-kind

John-

With the January 19<sup>th</sup> report coming up, I wanted to let you know about the last in-kind from the Truman Fund for your report. Please have your treasurer file an in-kind for \$33.33 for invitations and postage for your fundraiser on November 18, 2009. You can list that date on the report.

House Truman Fund  
5661 Fleur Dr.  
Des Moines, IA 50321

Adam Phillips  
Deputy House Campaign Director  
[aphillips@iowademocrats.org](mailto:aphillips@iowademocrats.org)  
515-974-1698 (office)  
319-350-9201 (cell)

IA ETHICS AND  
CAMPAIGN DISCLOSURE B.I.  
2010 JAN -6 PM 4:29

Wednesday, January 06, 2010 AOL: RAENCO123